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Corporate News

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Sale of existing shares in AlzChem Group AG in a private placement to institutional investors

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Today, AlzChem Group AG's three majority shareholders, namely LIVIA Corporate Development SE, HDI Vier CE GmbH, and four two na GmbH, published their decision to place existing shares in AlzChem Group AG, increasing the free-float in AlzChem's ordinary bearer shares from approximately 1.2% to between approximately 21.3% and 28.0%, depending on the full placement size.

"We are delighted that our core shareholders play an active role in supporting AlzChem to create and significantly improve the perception of our stock exchange listing. At the same time we highly appreciate their long-term commitment to AlzChem. The increased free float will contribute to a higher visibility on the capital markets and we are excited to enter a next chapter in our company's history", said Ulli Seibel, CEO of AlzChem Group AG.

In light of the current solid business development, the management of AlzChem Group AG confirms the forecast made for the calendar year 2018. Pursuant to the forecast, sales growth is forecasted in the mid-single-digit percentage range, which translates into revenues between EUR 364.5 to 378.7 million and EBITDA of EUR 49 to 54 million.

About AlzChem Group AG

AlzChem Group AG is a vertically integrated manufacturer of various chemical products based on the NCN chain. These are products with typical nitrogen-carbon-nitrogen bonding that are used in a wide variety of different industries. The company has a leading position in select niche markets. The strategic focus of growth and the

main focus of its extensive research and development are on the business segment Specialty Chemicals. The company has around 1,500 employees at four sites in Germany and three other sites abroad.

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