Alzchem Financials KPI's

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As of Q3 2026 (29. October 2026)

Financial KPI Group

in EUR thousands [2]	Year 2021	Year 2022	Year 2023	Year 2024	Q1 2025 [1]	Q2 2025 [1]	Q3 2025 [1]	Q4 2025 [1]	Year 2025	Q1 2026 [1]	Q2 2026 [1]	Q3 2026 [1]	1-9 2025	1-9 2026
Group Sales	422.293	542.223	540.649	554.231	144.680	142.879	137.266	137.290	562.115	148.653	155.250	139.882	424.825	443.785
EBITDA	62.046	61.441	81.373	105.268	27.362	29.096	29.724	30.297	116.479	32.286	32.199	28.698	86.183	93.184
EBITDA margin	*14,7%*	*11,3%*	*15,1%*	*19,0%*	*18,9%*	*20,4%*	*21,7%*	*22,1%*	*20,7%*	*21,7%*	*20,7%*	*20,5%*	*20,3%*	*21,0%*
EBIT	37.572	35.898	55.473	78.950	20.810	22.662	23.069	23.290	89.831	25.585	24.706	19.142	66.541	69.433
Group net income	27.764	30.223	34.792	54.246	14.636	15.876	16.337	16.781	63.630	18.001	16.825	13.547	46.849	48.372
EPS	2,72	2,96	3,40	5,31	1,44	1,57	1,61	1,66	6,28	1,77	1,66	1,34	4,62	4,77
Equity ratio	*23,7%*	*34,5%*	*38,5%*	*42,9%*	*40,0%*	*39,7%*	*40,0%*	*41,8%*	*41,8%*	*42,2%*	*40,3%*	*41,6%*	*40,0%*	*41,6%*

[1] Figures for quarterly reporting are unaudited.

[2] Note: For computational reasons, rounding differences of ± one unit may occur in tables.

Financial KPI Specialty Chemicals

in EUR thousands [2]	Year 2021	Year 2022	Year 2023	Year 2024	Q1 2025 [1]	Q2 2025 [1]	Q3 2025 [1]	Q4 2025 [1]	Year 2025	Q1 2026 [1]	Q2 2026 [1]	Q3 2026 [1]	1-9 2025	1-9 2026
External Sales	220.499	288.361	319.802	348.089	94.512	100.128	86.978	97.158	378.776	105.298	108.954	98.490	281.618	312.742
EBITDA	50.664	53.014	73.243	94.017	26.041	27.854	24.117	28.782	106.794	31.484	32.593	27.470	78.012	91.548
EBITDA margin	*23,0%*	*18,4%*	*22,9%*	*27,0%*	*27,6%*	*27,8%*	*27,7%*	*29,6%*	*28,2%*	*29,9%*	*29,9%*	*27,9%*	*27,7%*	*29,3%*
Inventories	53.971	68.535	55.998	59.074	59.919	58.027	57.509	55.364	55.364	60.079	57.898	59.849	57.509	59.849
Inventory intensity	*24,5%*	*23,8%*	*17,5%*	*17,0%*					*14,6%*					

[1] Figures for quarterly reporting are unaudited.

[2] Note: For computational reasons, rounding differences of ± one unit may occur in tables.

Financial KPI Basics & Intermediates

in EUR thousands [2]	Year 2021	Year 2022	Year 2023	Year 2024	Q1 2025 [1]	Q2 2025 [1]	Q3 2025 [1]	Q4 2025 [1]	Year 2025	Q1 2026 [1]	Q2 2026 [1]	Q3 2026 [1]	1-9 2025	1-9 2026
External Sales	176.274	227.539	192.183	174.003	42.638	35.605	43.309	33.539	155.091	36.666	38.684	34.115	121.552	109.465
EBITDA	10.985	4.983	9.531	10.825	140	1.174	3.754	549	5.617	284	-304	2.028	5.068	2.008
EBITDA margin	*6,2%*	*2,2%*	*5,0%*	*6,2%*	*0,3%*	*3,3%*	*8,7%*	*1,6%*	*3,6%*	*0,8%*	*-0,8%*	*5,9%*	*4,2%*	*1,8%*
Inventories	33.400	49.945	49.139	41.912	50.842	55.894	56.732	58.235	58.235	59.792	47.297	42.896	56.732	42.896
Inventory intensity	*18,9%*	*22,0%*	*25,6%*	*24,1%*					*37,5%*					

[1] Figures for quarterly reporting are unaudited.

[2] Note: For computational reasons, rounding differences of ± one unit may occur in tables.

Financial KPI Other & Holding

in EUR thousands [2]	Year 2021	Year 2022	Year 2023	Year 2024	Q1 2025 [1]	Q2 2025 [1]	Q3 2025 [1]	Q4 2025 [1]	Year 2025	Q1 2026 [1]	Q2 2026 [1]	Q3 2026 [1]	1-9 2025	1-9 2026
External Sales	25.520	26.323	28.664	32.140	7.530	7.146	6.979	6.592	28.247	6.689	7.612	7.277	21.655	21.578
EBITDA	1.405	1.959	463	1.788	307	50	596	-286	667	222	-533	460	954	148
EBITDA margin	*5,5%*	*7,4%*	*1,6%*	*5,6%*	*4,1%*	*0,7%*	*8,5%*	*-4,4%*	*2,4%*	*3,3%*	*-7,0%*	*6,3%*	*4,4%*	*0,7%*
Inventories	3.664	4.164	4.377	4.487	4.956	4.502	5.843	4.923	4.923	5.027	6.657	5.555	5.843	5.555
Inventory intensity	*14,4%*	*15,8%*	*15,3%*	*14,0%*					*17,4%*					

[1] Figures for quarterly reporting are unaudited.

[2] Note: For computational reasons, rounding differences of ± one unit may occur in tables.

Group Income Statement

in EUR thousands [2]	Year 2021	Year 2022	Year 2023	Year 2024	Q1 2025 [1]	Q2 2025 [1]	Q3 2025 [1]	Q4 2025 [1]	Year 2025	Q1 2026 [1]	Q2 2026 [1]	Q3 2026 [1]	1-9 2025	1-9 2026
Sales	422.293	542.223	540.649	554.231	144.680	142.879	137.266	137.290	562.115	148.653	155.250	139.882	424.825	443.785
Changes in finished goods and work in progress	10.028	22.193	-3.804	-5.317	11.436	3.433	624	545	16.038	4.143	-11.145	-6.259	15.493	-13.261
Other operating income	11.360	24.177	13.857	17.301	5.263	5.006	3.806	9.267	23.342	7.339	6.038	6.349	14.076	19.726
Cost of materials	-170.671	-288.877	-225.145	-195.663	-64.236	-47.293	-43.769	-42.988	-198.286	-53.148	-39.987	-41.100	-155.297	-134.235
Personnel expenses	-132.166	-137.139	-145.637	-160.499	-41.150	-44.894	-43.245	-44.322	-173.611	-44.117	-47.660	-42.620	-129.289	-134.397
Other operating expenses	-78.798	-101.136	-98.547	-104.785	-28.631	-30.035	-24.958	-29.495	-113.119	-30.584	-30.297	-27.554	-83.625	-88.434
EBITDA	**62.046**	**61.441**	**81.373**	**105.268**	**27.362**	**29.096**	**29.724**	**30.297**	**116.479**	**32.286**	**32.199**	**28.698**	**86.183**	**93.184**
Depreciation and amortization	-24.474	-25.543	-25.900	-26.318	-6.552	-6.434	-6.655	-7.007	-26.648	-6.701	-7.493	-9.556	-19.642	-23.751
EBIT	**37.572**	**35.898**	**55.473**	**78.950**	**20.810**	**22.662**	**23.069**	**23.290**	**89.831**	**25.585**	**24.706**	**19.142**	**66.541**	**69.433**
Other interest and similar income	643	8.421	382	2.230	711	626	819	1.082	3.238	381	175	929	2.156	1.485
Interest and similar expenses	-1.703	-3.037	-7.666	-5.837	-1.278	-1.285	-1.254	-1.314	-5.131	-1.329	-1.592	-1.522	-3.817	-4.444
Financial result	**-1.060**	**5.384**	**-7.284**	**-3.607**	**-567**	**-659**	**-435**	**-232**	**-1.893**	**-948**	**-1.417**	**-593**	**-1.661**	**-2.959**
Result from ordinary business activities	**36.512**	**41.282**	**48.189**	**75.343**	**20.243**	**22.003**	**22.634**	**23.058**	**87.938**	**24.637**	**23.289**	**18.549**	**64.880**	**66.474**
Taxes on income and earnings	-8.748	-11.059	-13.397	-21.097	-5.607	-6.127	-6.297	-6.277	-24.308	-6.636	-6.464	-5.002	-18.031	-18.102
Group net income	**27.764**	**30.223**	**34.792**	**54.246**	**14.636**	**15.876**	**16.337**	**16.781**	**63.630**	**18.001**	**16.825**	**13.547**	**46.849**	**48.372**
Non-controlling interests in group net income	171	171	171	171	43	43	43	42	171	43	43	43	129	128
Shareholders of AlzChem Group AG (group net income)	27.593	30.052	34.621	54.075	14.593	15.833	16.294	16.739	63.459	17.958	16.782	13.504	46.720	48.244
EPS*	**2,72**	**2,96**	**3,40**	**5,31**	**1,44**	**1,57**	**1,61**	**1,66**	**6,28**	**1,77**	**1,66**	**1,34**	**4,62**	**4,77**
* based on number of outstanding shares	10.146.942	10.135.754	10.169.572	10.174.204	10.111.083	10.104.755	10.102.730	10.106.789	10.106.339	10.123.706	10.123.753	10.082.118	10.106.189	10.109.828

[1] Figures for quarterly reporting are unaudited.
[2] Note: For computational reasons, rounding differences of ± one unit may occur in tables.

Group Balance Sheet

ASSETS in EUR thousands [2]	Year 2021	Year 2022	Year 2023	Year 2024	Q1 2025 [1]	Q2 2025 [1]	Q3 2025 [1]	Year 2025	Q1 2026 [1]	Q2 2026 [1]	Q3 2026 [1]
Non-current assets											
Intangible assets	2.329	2.954	3.664	3.671	3.807	3.587	3.562	3.529	3.848	3.784	4.018
Property, plant and equipment	178.806	181.526	177.281	192.976	200.324	217.682	236.705	276.980	299.002	328.868	353.611
Lease usage rights	7.686	6.250	4.855	4.023	3.546	3.323	3.240	2.992	2.561	2.124	1.767
Financial assets	20	6	6	6	6	6	6	6	6	6	6
Other receivables and other assets	1.320	1.531	1.369	1.234	11.686	11.783	18.487	21.801	18.790	16.160	13.359
Deferred tax assets	34.924	15.956	20.921	20.121	17.485	17.812	17.378	15.711	14.617	14.871	14.060
Total non-current assets	**225.085**	**208.223**	**208.096**	**222.031**	**236.854**	**254.193**	**279.378**	**321.019**	**338.824**	**365.813**	**386.821**
Current assets											
Inventories	86.676	122.404	107.478	101.166	111.782	116.934	118.512	116.004	122.576	110.039	104.581
Trade receivables	40.841	55.712	75.212	78.935	84.612	88.096	74.049	73.416	86.276	95.573	77.371
Financial assets	0	5.228	0	0	0	0	0	0	0	0	0
Contract assets	0	0	0	0	0	0	0	0	0	1.668	0
Other receivables and other assets	16.454	19.743	19.239	20.080	31.969	29.437	37.939	35.201	37.436	34.998	40.928
Income tax receivables	326	2.307	2.769	70	9	15	24	319	17	326	165
Cash and cash equivalents	8.285	9.243	11.883	61.544	91.374	64.275	79.552	71.720	69.347	65.695	63.845
Total current assets	**152.582**	**214.637**	**216.581**	**261.795**	**319.746**	**298.757**	**310.076**	**296.660**	**315.652**	**308.299**	**286.890**
Total assets	**377.667**	**422.860**	**424.677**	**483.826**	**556.600**	**552.950**	**589.454**	**617.679**	**654.476**	**674.112**	**673.711**

EQUITY AND LIABILITIES in EUR thousands	Year 2021	Year 2022	Year 2023	Year 2024	Q1 2025	Q2 2025	Q3 2025	Year 2025	Q1 2026	Q2 2026	Q3 2026
Equity											
Subscribed capital	101.763	101.763	101.763	101.763	101.763	101.763	101.763	101.763	101.763	101.763	101.763
Capital reserve adjustment item reverse acquisition	-88.128	-87.451	-88.459	-88.459	-88.459	-88.459	-88.459	-86.050	-86.050	-86.054	-86.053
Capital reserve	24.981	24.981	24.981	24.981	24.981	24.981	24.981	24.981	24.981	24.981	24.981
Other accumulated equity	-51.104	-15.316	-21.639	-18.080	-13.684	-14.945	-14.874	-12.398	-11.268	-12.271	-7.111
Balance sheet profit	101.127	121.044	144.979	186.844	201.436	199.079	215.373	232.112	250.069	245.592	259.096
Treasury shares	-1.009	-1.009	0	-1.512	-5.115	-5.117	-5.117	-4.111	-5.411	-4.114	-14.148
	87.630	**144.012**	**161.625**	**205.537**	**220.922**	**217.302**	**233.667**	**256.297**	**274.085**	**269.897**	**278.528**
Non-controlling interests	1.934	1.934	1.934	1.934	1.977	2.020	2.063	1.934	1.977	2.020	2.062
Total equity	**89.564**	**145.946**	**163.559**	**207.471**	**222.899**	**219.322**	**235.730**	**258.231**	**276.062**	**271.917**	**280.590**
Liabilities											
Non-current liabilities											
Provisions for pensions and similar obligations	140.005	90.141	100.294	96.937	91.298	91.644	91.991	88.239	87.089	88.662	81.971
Other provisions	24.372	17.011	19.691	22.209	20.996	21.875	21.853	18.981	19.269	20.156	19.568
Loan liabilities to banks	37.553	27.498	48.665	41.082	39.499	37.916	36.333	34.750	33.166	81.583	76.875
Lease liabilities	5.793	4.622	3.377	2.326	1.925	1.689	1.606	1.239	837	499	436
Trade payables	0	0	0	0	14	14	14	14	0	0	0
Contract liabilities	0	0	0	0	53.760	66.903	85.063	88.099	89.484	87.119	84.754
Other liabilities	171	171	171	647	479	483	484	492	321	702	702
Deferred tax liabilities	4.084	5.365	6.289	7.755	7.808	7.934	8.232	8.730	8.799	9.479	10.417
Total non-current liabilities	**211.978**	**144.808**	**178.487**	**170.956**	**215.779**	**228.458**	**245.576**	**240.544**	**238.965**	**288.200**	**274.723**
Current liabilities											
Other provisions	2.968	1.944	3.537	3.413	2.988	3.573	2.444	7.190	4.492	5.299	5.021
Loan liabilities to banks	10.490	66.408	8.833	7.589	6.987	6.362	6.360	6.368	6.340	6.407	9.424
Lease liabilities	1.805	1.707	1.613	1.826	1.749	1.752	1.766	1.874	1.843	1.734	1.424
Financial liabilities	0	0	0	1.994	9	0	0	0	0	0	67
Trade payables	32.780	37.386	31.554	37.425	50.093	47.586	42.463	51.726	74.535	48.341	44.355
Contract liabilities	0	0	0	0	0	0	1.113	2.433	4.658	6.033	9.289
Other liabilities	26.220	23.059	28.930	39.974	42.167	37.252	44.249	38.340	34.713	37.448	40.046
Income tax liabilities	1.862	1.602	8.164	13.178	13.929	8.645	9.753	10.973	12.868	8.733	8.772
Total current liabilities	**76.125**	**132.106**	**82.631**	**105.399**	**117.922**	**105.170**	**108.148**	**118.904**	**139.449**	**113.995**	**118.398**
Total liabilities	**288.103**	**276.914**	**261.118**	**276.355**	**333.701**	**333.628**	**353.724**	**359.448**	**378.414**	**402.195**	**393.121**
Total equity and liabilities	**377.667**	**422.860**	**424.677**	**483.826**	**556.600**	**552.950**	**589.454**	**617.679**	**654.476**	**674.112**	**673.711**

[1] Figures for quarterly reporting are unaudited.

[2] Note: For computational reasons, rounding differences of ± one unit may occur in tables.

Group Cash Flow Statement

in EUR thousands [2]	Year 2021	Year 2022	Year 2023	Year 2024	Q1 2025 [1]	Q2 2025 [1]	Q3 2025 [1]	Q4 2025 [1]	Year 2025	Q1 2026 [1]	Q2 2026 [1]	Q3 2026 [1]	1-9 2025	1-9 2026
Group income before income taxes	36.512	41.282	48.189	75.343	20.243	22.003	22.634	23.058	87.938	24.637	23.289	18.549	64.880	66.474
Depreciation and amortization on fixed and tangible assets	24.474	25.543	25.900	26.318	6.552	6.435	6.655	7.006	26.648	6.701	7.493	9.556	19.642	23.751
Change in pension provision	-1.419	-1.651	-1.889	-2.265	-768	-606	-612	-628	-2.614	-832	-656	-672	-1.986	-2.160
Gains (-) / losses (+) on disposal of non current assets	-50	-65	-9	30	22	0	-1	0	21	-27	-10	42	21	5
Other non-cash expenses (+) / income (-)	4.178	2.891	13.740	20.941	272	1.997	892	5.620	8.781	2.324	3.138	1.437	3.161	6.899
Financial result	1.060	-5.384	7.284	3.607	567	658	435	233	1.893	948	1.417	594	1.661	2.959
Interest received	10	61	327	1.565	450	468	294	490	1.702	310	213	373	1.213	896
Interest paid	-997	-1.531	-3.224	-2.325	-438	-441	-408	-449	-1.736	-389	-425	-934	-1.288	-1.748
Income taxes paid	-6.354	-7.177	-9.049	-11.950	-3.760	-4.165	-4.442	-4.555	-16.922	-4.938	-8.768	-4.686	-12.367	-18.392
Increase (-) / decrease (+) in inventories	-16.457	-37.930	9.568	-1.375	-10.645	-4.764	-1.586	3.060	-13.935	-6.607	12.527	5.719	-16.995	11.639
Increase (-) / decrease (+) in trade and other receivables	-12.681	-19.623	-14.863	-6.775	-14.130	-982	14.084	-233	-1.261	-14.763	-9.046	13.735	-1.028	-10.074
Increase (+) / decrease (-) in trade payables, other payables and other provisions	14.431	-314	-3.161	2.513	11.480	-2.403	1.734	-14.799	-3.988	22.847	-17.709	392	10.811	5.530
Change in other balance sheet items	309	-342	-142	-480	170	-7.983	48	-514	-8.279	1.483	-1.244	-58	-7.765	181
Payments from customer grants	0	0	0	0	39.501	11.504	4.532	3.228	58.765	5.973	2.818	2.636	55.537	11.427
Cash flow from operating activities (net cash flow)	**43.016**	**-4.240**	**72.671**	**105.147**	**49.517**	**21.721**	**44.259**	**21.516**	**137.013**	**37.667**	**13.037**	**46.683**	**115.497**	**97.387**
Cash outflows for investments in intangible assets and property, plant and equipment	-28.535	-29.068	-20.557	-43.101	-13.141	-27.394	-26.936	-30.318	-97.789	-36.600	-44.706	-36.430	-67.471	-117.736
Cash inflows from the sale of intangible assets and property, plant and equipment	56	68	9	61	40	0	1	0	41	35	45	86	41	166
Cash inflows from grants received for investments	0	0	0	12.046	0	0	0	846	846	0	0	0	0	0
Cash inflows from the disposal of investments	0	489	0	0	0	0	0	0	0	0	0	0	0	0
Cash flow from investing activities	**-28.479**	**-28.511**	**-20.548**	**-30.994**	**-13.101**	**-27.394**	**-26.935**	**-29.472**	**-96.902**	**-36.565**	**-44.661**	**-36.344**	**-67.430**	**-117.570**
Free cash flow	**14.537**	**-32.751**	**52.123**	**74.153**	**36.416**	**-5.673**	**17.324**	**-7.956**	**40.111**	**1.102**	**-31.624**	**10.339**	**48.067**	**-20.183**
Cash inflows from the addition of loan liabilities	0	0	30.000	0	0	0	0	0	0	0	80.000	0	0	80.000
Cash outflows for the repayment of loan liabilities	-12.704	-10.490	-10.055	-8.833	-2.208	-2.208	-1.583	-1.584	-7.583	-1.583	-31.583	-1.584	-6.000	-34.750
Cash inflows/outflows from short-term financing	0	56.353	-56.353	0	0	0	0	0	0	0	0	0	0	0
Cash outflows for the repayment of lease liabilities	-1.911	-1.909	-1.902	-1.928	-478	-479	-482	-476	-1.915	-479	-478	-486	-1.438	-1.443
Cash inflows from capital increases	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash outflows for transactions costs for capital increases	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash outflows for the acquisition of treasury shares	-1.013	0	0	-1.512	-3.604	-1	0	-915	-4.520	-1.300	1.300	-10.043	-3.605	-10.043
Cash inflows for the issue of treasury shares	0	0	0	0	0	0	0	3.019	3.019	-1	-5	0	0	-6
Cash outflows for dividend payments to shareholders of AlzChem Group AG	-7.821	-10.136	-10.685	-12.212	0	-18.190	0	0	-18.190	0	-21.260	0	-18.190	-21.260
Cash outflows for dividend payments to non-controlling interests	-171	-171	-171	-171	-171	0	0	0	-171	-171	0	0	-171	-171
Cash flow from financing activities	**-23.620**	**33.647**	**-49.166**	**-24.656**	**-6.461**	**-20.878**	**-2.065**	**44**	**-29.360**	**-3.534**	**27.974**	**-12.113**	**-29.404**	**12.327**
Change in cash and cash equivalents	**-9.083**	**896**	**2.957**	**49.497**	**29.955**	**-26.551**	**15.259**	**-7.912**	**10.751**	**-2.432**	**-3.650**	**-1.774**	**18.663**	**-7.856**
Cash and cash equivalents as of beginning of period	**17.117**	**8.285**	**9.243**	**11.883**	**61.544**	**91.374**	**64.275**	**79.552**	**61.544**	**71.720**	**69.347**	**65.695**	**61.544**	**71.720**
Changes in exchange rates	251	62	-317	164	-125	-548	18	80	-575	59	-2	-76	-655	-19
Cash and cash equivalents as of end of period	**8.285**	**9.243**	**11.883**	**61.544**	**91.374**	**64.275**	**79.552**	**71.720**	**71.720**	**69.347**	**65.695**	**63.845**	**79.552**	**63.845**
Change in cash and cash equivalents	**-9.083**	**896**	**2.957**	**49.497**	**29.955**	**-26.551**	**15.259**	**-7.912**	**10.751**	**-2.432**	**-3.650**	**-1.774**	**18.663**	**-7.856**

[1] Figures for quarterly reporting are unaudited.
[2] Note: For computational reasons, rounding differences of ± one unit may occur in tables.

Financial KPI Definitions

EBIT	Earnings before financial result and income taxes.
EBITDA	Earnings before financial result, income taxes, depreciation and amortization.
Equity ratio	The equity ratio is an important financial covenant. It is calculated by dividing group "total equity" by "total equity and liabilities".
Inventory intensity	The inventory intensity is an important KPI. It is calculated by dividing inventory by external sales.