

**ALZCHEM GROUP AG – COMPANY PROFILE**

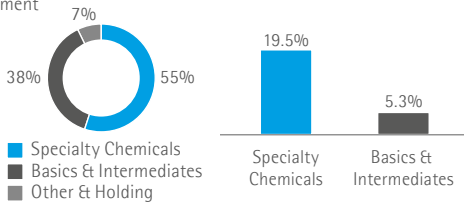
- » Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- » Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2018*	2019	3M/19	3M/20
Net sales (EUR mn)	375.2	376.1	92.1	94.7
EBITDA (EUR mn)	49.4	50.1	13.2	12.3
EBITDA margin	13.2%	13.3%	14.4%	13.0%
CF from operating activities (EUR mn)	34.7	43.6	-2.1	8.5

\* Unaudited; calculated by adding the two short fiscal years

**HIGH PROFITABILITY IN SPECIALTY CHEMICALS**

Net sales share 3M/20 by segment      EBITDA margin 3M/20 by segment



**MASTER DATA**

Market capitalization (EUR mn)*	174
Closing price (EUR)*	17.10
Number of shares	10,176,335
ISIN	DE000A2YNT30

\* As of May 8, 2020

**DIVIDEND POLICY**

AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

**SHAREHOLDER STRUCTURE**

LIVIA Corporate Development SE	37.6%
HDI Vier CE GmbH	20.5%
four two na GmbH	15.8%
Free float*	26.1%
including M&G plc	7.6%

\* Information regarding the free float in accordance with section 2.3 of the Guide to the Stock Indices of Deutsche Börse AG, as amended.

**MANAGEMENT**



Andreas Niedermaier, CEO

Dr. Georg Weichselbaumer, CSO

Klaus Englmaier, COO

**FULLY INTEGRATED BUSINESS MODEL**

