

### ALZCHEM GROUP AG - COMPANY PROFILE

- » Vertically integrated producer of chemical products based on the calcium carbide/calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2016	2017	2018*	2019
Net sales (EUR mn)	327.2	353.9	375.2	376.1
EBITDA (EUR mn)	38.6	45.7	49.4	50.1
Adj. EBITDA (EUR mn)**	44.9	47.7	-	-
EBITDA margin	11.8%	12.9%	13.2%	13.3%
Adj. EBITDA margin**	13.7%	13.5%	-	-
CF from operating activities (EUR mn)	33.1	30.7	34.7	43.6

<sup>\*</sup> Unaudited; calculated by adding the two short fiscal years

#### MASTER DATA

Market capitalization (EUR mn)*	153.7
Closing price (EUR)*	15.10
Number of shares	10,176,335
ISIN	DF000A2YNT30

<sup>\*</sup> As of March 20, 2020

### DIVIDEND POLICY

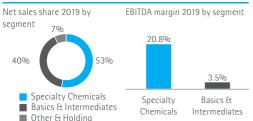
AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

# SHAREHOLDER STRUCTURE

LIVIA Corporate Development SE	37.6%
HDI Vier CE GmbH	20.5%
four two na GmbH	15.8%
Free float*	26.1%
including M&G plc	7.6%

<sup>\*</sup> Information regarding the free float in accordance with section 2.3 of the Guide to the Stock Indices of Deutsche Börse AG, as amended.

## HIGH PROFITABILITY IN SPECIALTY CHEMICALS



# MANAGEMENT







Dr. Georg Weichselbaumer, CSO



Klaus Englmaier, COO

# FULLY INTEGRATED BUSINESS MODEL

	EXTERNAL GROWTH DRIVERS					
	Population Growth	Healthy Aging	Energy Efficiency			
Specialty Chemicals	<ul> <li>Growth from 7.6bn people in 2015 up to 8.6bn in 2030 projected by UN</li> <li>Limitations on cultivable land require efficient processes</li> <li>AlzChem products serve growing industrial agricultural production</li> </ul>	<ul> <li>Aging population, occurence of life style- and age-related diseases</li> <li>Increasing health consciousness</li> <li>AlzChem strives to benefit from megatrends in pharma, cosmetics and health niches</li> </ul>	S Growing importance of renewable energy sources Increased demand for ceramic			
Specië	CREAMINO Dormex*	Bioselect®	Silzot DYHARD°	carbide / namide chain		
Basics & Intermediates	Calcium C	by-products by-products  Carbide Calcium	Cyanamide	Calcium carbide calcium cyanamide		

<sup>\*\*</sup> Adjusted for non-recurring costs in connection with the IPO