

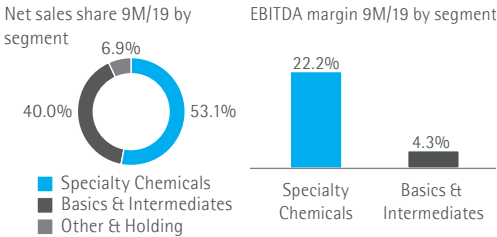
**ALZCHEM GROUP AG – COMPANY PROFILE**

- » Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- » Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2017	2018*	9M/18	9M/19
Net sales (EUR mn)	353.9	375.2	287.2	288
EBITDA (EUR mn)	45.7	49.4	41.3	41.4
Adj. EBITDA (EUR mn)**	47.7	-	-	-
EBITDA margin	12.9%	13.2%	14.4%	14.4%
Adj. EBITDA margin**	13.5%	-	-	-
CF from operating activities (EUR mn)	30.7	34.7	18.3	22.9

\* Unaudited; calculated by adding the two short fiscal years  
 \*\* Adjusted for non-recurring costs in connection with the IPO

**HIGH PROFITABILITY IN SPECIALTY CHEMICALS**



**MASTER DATA**

Market capitalization (EUR mn)*	223.9
Closing price (EUR)*	22.00
Number of shares	10,176,335
ISIN	DE000A2YNT30

\* As of November 12, 2019

**DIVIDEND POLICY**

AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

**SHAREHOLDER STRUCTURE**

LIVIA Corporate Development SE	37.7%
HDI Vier CE GmbH	20.4%
four two na GmbH	15.8%
Free float*	26.1%
including M&G plc	7.6%
including Ulli Seibel	4.9%

\* Information regarding the free float in accordance with section 2.3 of the Guide to the Stock Indices of Deutsche Börse AG, as amended.

**MANAGEMENT**



Andreas Niedermaier, CEO

Dr. Georg Weichselbaumer, CSO

Klaus Englmaier, COO

Ulli Seibel, CFO

**FULLY INTEGRATED BUSINESS MODEL**

