

## ALZCHEM GROUP AG - COMPANY PROFILE

- » Vertically integrated producer of chemical products based on the calcium carbide/calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2017	2018*	9M/18	9M/19
Net sales (EUR mn)	353.9	375.2	287.2	288
EBITDA (EUR mn)	45.7	49.4	41.3	41.4
Adj. EBITDA (EUR mn)**	47.7	-	-	-
EBITDA margin	12.9%	13.2%	14.4%	14.4%
Adj. EBITDA margin**	13.5%	-	-	-
CF from operating activities (EUR mn)	30.7	34.7	18.3	22.9

<sup>\*</sup> Unaudited; calculated by adding the two short fiscal years

### HIGH PROFITABILITY IN SPECIALTY CHEMICALS



### MASTER DATA

Market capitalization (EUR mn)*	223.9
Closing price (EUR)*	22.00
Number of shares	10,176,335
ISIN	DE000A2YNT30

DIVIDEND POLICY

\* As of November 12 2019

AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

## SHAREHOLDER STRUCTURE

LIVIA Corporate Development SE	37.7%
HDI Vier CE GmbH	20.4%
four two na GmbH	15.8%
Free float*	26.1%
including M&G plc	7.6%
including Ulli Seibel	4.9%
* 1.6	0.11

<sup>\*</sup> Information regarding the free float in accordance with section 2.3 of the Guide to the Stock Indices of Deutsche Börse AG, as amended.

## MANAGEMENT



Andreas Niedermaier, CEO



Dr. Georg Kla Weichselbaumer, Eng CSO CO



Klaus Englmaier, COO



Ulli Seibel, CPO

# FULLY INTEGRATED BUSINESS MODEL

	EXTERNAL GROWTH DRIVERS					
	Population Growth	Healthy Aging	Energy Efficiency			
Specialty Chemicals	Growth from 7.6bn people in 2015     up to 8.6bn in 2030 projected by UN     Limitations on cultivable land     require efficient processes     AlzChem products serve growing     industrial agricultural production	in 2030 projected by UN style- and age-related diseases » Growing import on cultivable land » Increasing health consciousness cient processes » AlzChem strives to benefit from megatrends in pharma, cosmetics » omponents an		ations		
Specie	CREAMINO Dormex*	Bioselect®	Silzoť DYHARD°	carbide / namide chain		
Basics & Intermediates	Calcium C	by-products by-products  Carbide Calcium	Cyanamide	Calcium carbide calcium cyanamide		

<sup>\*\*</sup> Adjusted for non-recurring costs in connection with the IPO