

ALZCHEM GROUP AG – COMPANY PROFILE

- » Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- » Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2017	2018*	3M/18	3M/19
Net sales (EUR mn)	353.9	375.2	94.5	92.1
EBITDA (EUR mn)	45.7	49.4	15.1	13.2
Adj. EBITDA (EUR mn)**	47.7	-	-	-
EBITDA margin	12.9%	13.2%	15.9%	14.4%
Adj. EBITDA margin**	13.5%	-	-	-
CF from operating activities (EUR mn)	30.7	34.7	-0.1	-2.1

* Unaudited; calculated by adding the two short fiscal years
 ** Adjusted for non-recurring costs in connection with the IPO

MASTER DATA

Market capitalization (EUR mn)*	228.0
Closing price (EUR)*	2.26
Number of shares	101,763,355
ISIN	DE000A0AHT46

* As of May 3, 2019

DIVIDEND POLICY

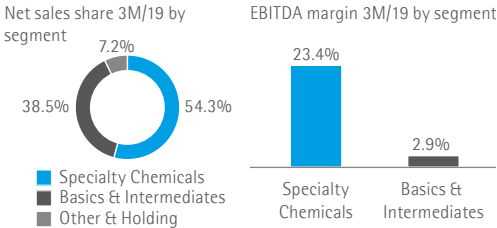
AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

SHAREHOLDER STRUCTURE

LIVIA Corporate Development SE	37.7%
HDI Vier CE GmbH	20.4%
four two na GmbH	15.8%
Free float*	26.1%
including M&G Investment Limited	7.6%
including Ulli Seibel	4.9%

* Information regarding the free float in accordance with section 2.3 of the Guide to the Stock Indices of Deutsche Börse AG, as amended.

HIGH PROFITABILITY IN SPECIALTY CHEMICALS



MANAGEMENT



Ulli Seibel
CEO



Andreas Niedermaier
CFO



Klaus Englmaier
COO

FULLY INTEGRATED BUSINESS MODEL

