

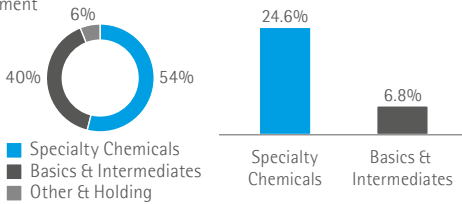
ALZCHEM GROUP AG – COMPANY PROFILE

- » Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- » Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2019	2020	3M/20	3M/21
Net sales (EUR mn)	376.1	379.3	94.7	104.3
EBITDA (EUR mn)	50.1	53.8	12.3	16.7
EBITDA margin	13.3%	14.2%	13.0%	16.0%
CF from operating activities (EUR mn)	43.6	48.7	8.5	8.1

HIGH PROFITABILITY IN SPECIALTY CHEMICALS

Net sales share 3M/21 by segment EBITDA margin 3M/21 by segment



MASTER DATA

Market capitalization (EUR mn)*	258.5
Closing price (EUR)*	25.40
Number of shares	10,176,335
ISIN	DE000A2YNT30

* As of May 4, 2021

DIVIDEND POLICY

AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

SHAREHOLDER STRUCTURE

LIVIA Corporate Development SE	37.6%
HDI Vier CE GmbH	20.5%
four two na GmbH	15.8%
Free float*	26.1%
including M&G plc	7.1%

* Information regarding the free float in accordance with section 2.3 of the „Guide to the DAX Equity Indices“, as amended.

MANAGEMENT



Andreas Niedermaier, CEO



Dr. Georg Weichselbaumer, CSO



Klaus Englmaier, COO

FULLY INTEGRATED BUSINESS MODEL

EXTERNAL GROWTH DRIVERS

Population Growth	Healthy Aging	Energy Efficiency
<ul style="list-style-type: none"> » Growth from 7.6bn people in 2015 up to 8.6bn in 2030 projected by UN » Limitations on cultivable land require efficient processes » AlzChem products serve growing industrial agricultural production 	<ul style="list-style-type: none"> » Aging population, occurrence of life style- and age-related diseases » Increasing health consciousness » AlzChem strives to benefit from megatrends in pharma, cosmetics and health niches 	<ul style="list-style-type: none"> » Regulatory requirements » Growing importance of renewable energy sources » Increased demand for ceramic components and wind power stations expected

