

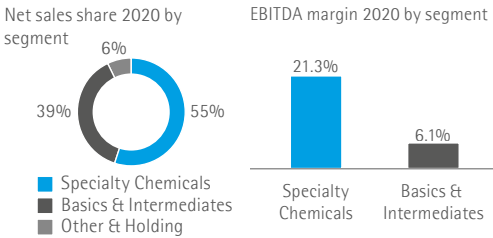
**ALZCHEM GROUP AG – COMPANY PROFILE**

- » Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- » Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2017	2018*	2019	2020
Net sales (EUR mn)	353.9	375.2	376.1	379.3
EBITDA (EUR mn)	45.7	49.4	50.1	53.8
EBITDA margin	12.9%	13.2%	13.3%	14.2%
CF from operating activities (EUR mn)	30.7	34.7	43.6	48.7

\* Unaudited; calculated by adding the two short fiscal years

**HIGH PROFITABILITY IN SPECIALTY CHEMICALS**



**MASTER DATA**

Market capitalization (EUR mn)*	255.4
Closing price (EUR)*	25.10
Number of shares	10,176,335
ISIN	DE000A2YNT30

\* As of March 17, 2021

**DIVIDEND POLICY**

AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

**SHAREHOLDER STRUCTURE**

LIVIA Corporate Development SE	37.6%
HDI Vier CE GmbH	20.5%
four two na GmbH	15.8%
Free float*	26.1%
including M&G plc	7.6%

\* Information regarding the free float in accordance with section 2.3 of the „Guide to the DAX Equity Indices“, as amended.

**MANAGEMENT**



Andreas Niedermaier, CEO



Dr. Georg Weichselbaumer, CSO



Klaus Englmaier, COO

**FULLY INTEGRATED BUSINESS MODEL**

**EXTERNAL GROWTH DRIVERS**

Population Growth	Healthy Aging	Energy Efficiency
<ul style="list-style-type: none"> <li>» Growth from 7.6bn people in 2015 up to 8.6bn in 2030 projected by UN</li> <li>» Limitations on cultivable land require efficient processes</li> <li>» AlzChem products serve growing industrial agricultural production</li> </ul>	<ul style="list-style-type: none"> <li>» Aging population, occurrence of life style- and age-related diseases</li> <li>» Increasing health consciousness</li> <li>» AlzChem strives to benefit from megatrends in pharma, cosmetics and health niches</li> </ul>	<ul style="list-style-type: none"> <li>» Regulatory requirements</li> <li>» Growing importance of renewable energy sources</li> <li>» Increased demand for ceramic components and wind power stations expected</li> </ul>

