

ALZCHEM GROUP AG – COMPANY PROFILE

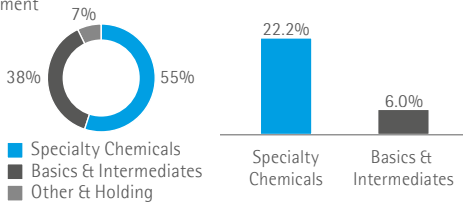
- » Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- » Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2018*	2019	9M/19	9M/20
Net sales (EUR mn)	375.2	376.1	288	279
EBITDA (EUR mn)	49.4	50.1	41.4	41.1
EBITDA margin	13.2%	13.3%	14.4%	14.8%
CF from operating activities (EUR mn)	34.7	43.6	25.6	33.8

* Unaudited; calculated by adding the two short fiscal years

HIGH PROFITABILITY IN SPECIALTY CHEMICALS

Net sales share 9M/20 by segment EBITDA margin 9M/20 by segment



MASTER DATA

Market capitalization (EUR mn)*	191.3
Closing price (EUR)*	18.80
Number of shares	10,176,335
ISIN	DE000A2YNT30

* As of November 9, 2020

DIVIDEND POLICY

AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

SHAREHOLDER STRUCTURE

LIVIA Corporate Development SE	37.6%
HDI Vier CE GmbH	20.5%
four two na GmbH	15.8%
Free float*	26.1%
including M&G plc	7.6%

* Information regarding the free float in accordance with section 2.3 of the Guide to the Stock Indices of Deutsche Börse AG, as amended.

MANAGEMENT



Andreas Niedermaier, CEO



Dr. Georg Weichselbaumer, CSO



Klaus Englmaier, COO

FULLY INTEGRATED BUSINESS MODEL

