

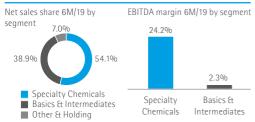
ALZCHEM GROUP AG - COMPANY PROFILE

- » Vertically integrated producer of chemical products based on the calcium carbide/calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- » Leading market position in selected niche markets by focusing on R&D activities on high-value products
- Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- » Headquartered in Germany, global sales and distribution network
- » Four production facilities in Germany, one in Sweden

	2017	2018*	6M/18	6M/19
Net sales (EUR mn)	353.9	375.2	195.2	188.2
EBITDA (EUR mn)	45.7	49.4	31.0	27.9
Adj. EBITDA (EUR mn)**	47.7	-	-	-
EBITDA margin	12.9%	13.2%	15.9%	14.8%
Adj. EBITDA margin**	13.5%	-	-	-
CF from operating activities (EUR mn)	30.7	34.7	15.4	2.7

^{*} Unaudited; calculated by adding the two short fiscal years

HIGH PROFITABILITY IN SPECIALTY CHEMICALS



MASTER DATA

Market capitalization (EUR mn)*	189.3
Closing price (EUR)*	18.60
Number of shares	10,176,335
ISIN	DE000A2YNT30

DIVIDEND POLICY

* As of August 9, 2019

AlzChem aims to distribute 30 to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

SHAREHOLDER STRUCTURE

LIVIA Corporate Development SE	37.7%
HDI Vier CE GmbH	20.4%
four two na GmbH	15.8%
Free float*	26.1%
including M&G Investment Limited	7.6%
including Ulli Seibel	4.9%
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^{*} Information regarding the free float in accordance with section 2.3 of the Guide to the Stock Indices of Deutsche Börse AG, as amended.

MANAGEMENT







Dr. Georg Weichselbaumer, CSO



Klaus Englmaier, COO



Ulli Seibel, CPO

FULLY INTEGRATED BUSINESS MODEL

	EXTERNAL GROWTH DRIVERS					
	Population Growth	Healthy Aging	Energy Efficiency			
Specialty Chemicals	Growth from 7.6bn people in 2015 up to 8.6bn in 2030 projected by UN Limitations on cultivable land require efficient processes AlzChem products serve growing industrial agricultural production	 Aging population, occurence of life style- and age-related diseases Increasing health consciousness AlzChem strives to benefit from megatrends in pharma, cosmetics and health niches 	Regulatory requirements Growing importance of renewable energy sources Increased demand for ceramic components and wind power stations expected			
Specia	CREAMINO Dormex*	Bioselect®		carbide / namide chain		
Basics & Intermediates	Calcium C	by-products by-products Carbide Calcium	Cyanamide	Calcium carbide calcium cyanamide		

^{**} Adjusted for non-recurring costs in connection with the IPO