FACTSHEET
H1 2026

ALZCHEM GROUP AG – COMPANY PROFILE

- Vertically integrated producer of a broad ingredients portfolio based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- Leading market position in selected niche markets by focusing on R&D activities on high-value products
- Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- Headquartered in Germany, global sales and distribution network
- Four production facilities in Germany, one in Sweden

	2024	2025	6M/25	6M/26
Net sales (EUR mn)	554.2	562.1	287.6	303.9
EBITDA (EUR mn)	105.3	116.5	56.5	64.5
EBITDA margin	19.0%	20.7%	19.6%	21.2%
CF from operating activities (EUR mn)	105.1	137.0	71.2	50.7

SHAREHOLDER STRUCTURE

four two na GmbH	10.14
Staluna Trade a.s.	9.90
Löw SE	6.39
Free Float*	73.57

* As of June 2026. Shareholder information is based on data reported to us by the respective shareholders, specifically on their notifications of major shareholdings. Free float data is determined in accordance with section 5.8 of the STOXX DAX Equity Index Methodology Guide. Accordingly, the free float may include major stakes of banks, funds or asset managers held as part of their short-term investment strategies which are not shown separately in the chart. Please note that the free float is reduced by the number of treasury shares held by the company.

MASTER DATA

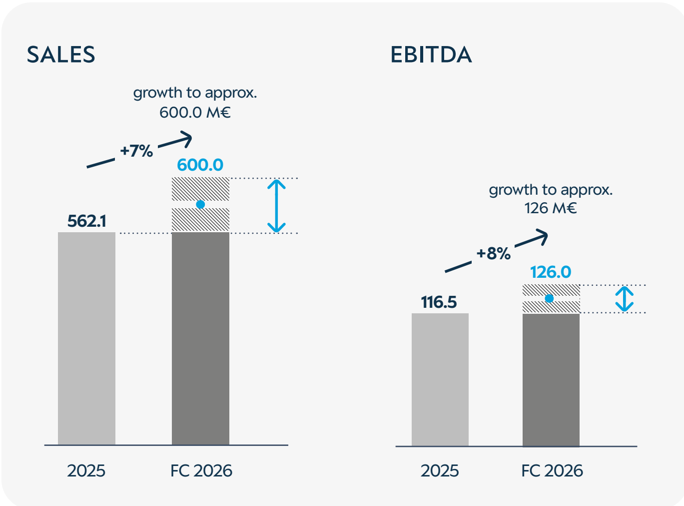
Market capitalization (EUR mn)*	1,763.5
Closing price (EUR)*	173.30
Number of shares	10,176,335
ISIN	DE000A2YNT30

* as of July 28, 2026

DIVIDEND POLICY

Alzchem aims to distribute 30% to 40% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

FORECAST



MARKETS

HUMAN NUTRITION · ANIMAL NUTRITION · FINE CHEMISTRY · PHARMA · AGRICULTURE · RENEWABLE ENERGY · METALLURGY · CUSTOM SOLUTIONS · AGRI SOLUTIONS · AUTOMOTIVE · DEFENSE

FULLY INTEGRATED BUSINESS MODEL

OUR CONTRIBUTION TO GLOBAL DEVELOPMENTS – WELL EQUIPPED WITH "VERBUNDPRODUKTION" AND INGREDIENTS

POPULATION GROWTH

- Projected increase in world population from 7.6 billion people in 2015 to 8.6 billion by 2030 (UN)
- Limitation of arable land requires efficient processes

CREAMINO® Dormex® Perlka®

HEALTHY AGING

- Aging of the population, civilization and age-related diseases
- Increasing health awareness
- Alzchem wants to profit from megatrends in pharmaceuticals, cosmetics and health care

Creapure® LIVA DUR Bioselect® Creavitalis®

CLIMATE PROTECTION

- Growing importance of renewable energy sources
- Increasing demand for ceramic components expected
- Methane reduction through Eminex®

Silzot® DYHARD® Eminex®

DEFENSE

- Demand is increasing due to the global security situation and the growing importance of defense
- Automotive industry requires propellants for gas generators for airbags, belt tensioners, active headrests and battery disconnect devices

Nitroguanidine
Guanidine Nitrate

SUSTAINABILITY

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