

## ALZCHEM GROUP AG – COMPANY PROFILE

- Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- Leading market position in selected niche markets by focusing on R&D activities on high-value products
- Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- Headquartered in Germany, global sales and distribution network
- Four production facilities in Germany, one in Sweden

|                                       | 2023  | 2024  | 9M/24 | 9M/25 |
|---------------------------------------|-------|-------|-------|-------|
| Net sales (EUR mn)                    | 540.6 | 554.2 | 415.2 | 424.8 |
| EBITDA (EUR mn)                       | 81.4  | 105.3 | 76.8  | 86.2  |
| EBITDA margin                         | 15.1% | 19.0% | 18.5% | 20.3% |
| CF from operating activities (EUR mn) | 72.7  | 105.1 | 75.1  | 115.5 |

## SHAREHOLDER STRUCTURE

|                    |       |
|--------------------|-------|
| four two na GmbH   | 10.14 |
| Staluna Trade a.s. | 9.20  |
| Löw SE             | 6.39  |
| Free Float*        | 74.27 |

\* As of January 2026. The information on shareholders is based on the information provided to us by the shareholders themselves, which is relevant to the free float in accordance with section 2.3 of the "Guide to the DAX Equity Indices."

\* Please note that the free float is reduced by the number of treasury shares held by the company.

## FULLY INTEGRATED BUSINESS MODEL

### OUR CONTRIBUTION TO GLOBAL DEVELOPMENTS – WELL EQUIPPED WITH "VERBUNDPRODUKTION" AND SPECIALTY CHEMICALS



#### POPULATION GROWTH

- Projected increase in world population from 7.6 billion people in 2015 to 8.6 billion by 2030 (UN)
- Limitation of arable land requires efficient processes

**CREAMINO®**

**Dormex®**

**Perlka®**



#### HEALTHY AGING

- Aging of the population, civilization and age-related diseases
- Increasing health awareness
- Alzchem wants to profit from megatrends in pharmaceuticals, cosmetics and health care

**Creapure®**

**Bioselect®**

**Creavitalis®**

**LIVA DUR**



#### CLIMATE PROTECTION

- Growing importance of renewable energy sources
- Increasing demand for ceramic components expected
- Methane reduction through Eminex®

**Silzot®**

**DYHARD®**

**Eminex®**



#### DEFENSE

- Demand is increasing due to the global security situation and the growing importance of defense
- Automotive industry requires propellants for gas generators for airbags, belt tensioners, active headrests and battery disconnect devices

**Nitroguanidin  
Guanidinnitrat**

#### SUSTAINABILITY

## MASTER DATA

|                                 |              |
|---------------------------------|--------------|
| Market capitalization (EUR mn)* | 1,569.2      |
| Closing price (EUR)*            | 154.20       |
| Number of shares                | 10,176,335   |
| ISIN                            | DE000A2YNT30 |

\* as of October 28, 2025

## DIVIDEND POLICY

Alzchem aims to distribute 30% to 40% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

## FORECAST

